

June 28, 2023

Chippewas of Nawash Unceded First Nation Coldwater Trust Annual General Meeting

Kain Big Canoe, CPA, Associate Vice President

T.E. Wealth's Indigenous Advisory Practice

Honoured to be working with Nawash Unceded First Nation!

- One of the largest Indigenous Advisory Practices in Canada
- Proven investment and trust management process
- Completely independent and objective



Positioned for Success in all Market Environments

Rolling 1-year Excess Return vs. S&P500 Composite in \$C (before fees) over 30 years ending December-2022



Value Style:



- Price sensitive (i.e., cheap)
- Trading at a discount

Growth Style:

GUARDIAN CAPITAL

- Focus is future growth potential
- Willing to pay a premium



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Performance as at December 31, 2022



*Inception for T.E. Wealth reporting is quarter ending June 30, 2013.

** Market Benchmark is comprised of 5% Tbills, 40% FTSE Canada Universe, 20% S&P/TSX, 35% MSCI World.



Performance as at March 31, 2023



*Inception for T.E. Wealth reporting is quarter ending June 30, 2013.

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Market Value at March 31, 2023

Date	Market Value
Starting Capital*	\$25,989,127
Net Transfers	<u>-\$11,574,613</u>
Total Invested	\$14,414,513
Market Value – Mar. 31	<u>\$35,184,257</u>
Change (\$)	+\$20,733,743

*Inception for T.E. Wealth reporting is quarter ending June 30, 2013.



CUMULATIVE PERFORMANCE SINCE INCEPTION





Thank You...



Questions?

